

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

GENERAL HEARING 4/16/15		NEEDS/PROBLEMS/COMMENTS:	
<p>ELIZABETH ALLEN, paternal grandmother, and KEITH ALLEN, paternal step-grandfather, are petitioners.</p> <p>Please see petition for details.</p>		<p>This matter is schedule to be heard in Dept. 72 at 8:30 a.m.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of <u>personal</u> service, 5 court days prior to the hearing, of the Notice of Hearing along with a copy of the Temporary Petition, or Consent and Waiver of Notice, or Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Jason David Milam (father) b. Lauren Ashley Meeks (mother) 	
<p>Cont. from</p>			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		X
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		X
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 2/25/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1 - Milam</p>	

**Petition for Settlement of Second Account Current and Report of Trustee; and for
Approval of Attorney's Fees and Costs**

			RONALD MILLER , brother and Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> Court will set status hearings as follows: <ul style="list-style-type: none"> Monday, 03/06/2017 at 9:00 a.m. in Dept. 303 for the filing of the third account. Pursuant Local Rule 7.5, if the documents noted above is filed 10 days prior to the dates listed, the hearing will be taken off calendar and no appearance will be required.
			Account period: 09/01/2013 – 10/31/2014	
			Accounting - \$65,185.09	
			Beginning POH - \$36,834.39	
			Ending POH - \$33,707.09	
Cont. from			Bond - \$65,563.32	
	Aff.Sub.Wit.		(sufficient)	
✓	Verified		Trustee - waives	
	Inventory		Attorney - \$4,358.50	
	PTC		(per Declaration and itemization filed 01/15/2015; 7.4 attorney hours; 18.70 paralegal hours;)	
	Not.Cred.		Attorney Costs - \$260.00	
✓	Notice of Hrg		(filing fees)	
✓	Aff.Mail	w/	Wherefore, Petitioner prays that:	
	Aff.Pub.		1. The Second Account Current and Report of Trustee be settled, allowed, and approved as filed, and all the acts and transactions of Petitioner be ratified, approved and confirmed;	
	Sp.Ntc.		2. Petitioner be authorized and directed to pay to the law firm of Dowling Aaron Incorporated, his attorney, attorney's fees in the amount of \$4,358.50 and reimbursement for out of pocket costs in the amount of \$260.00, for a total of \$4,618.50, for their legal services rendered in connection with this petition;	
	Pers.Serv.		3. Such other and further orders be made as the Court may deem proper.	
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Reviewed by: LV
Reviewed on: 02/25/2015
Updates:
Recommendation:
File 1 - Miller

		<p>KIRK KAYAJANIAN, grandson, was appointed as Executor with full IAEA and without bond on 03/26/13.</p> <p>Minute Order of 01/26/2015 (Judge Petrucelli): The Court issues an Order to Show Cause to Gary Bagdasarian and Kirk Kayajanian for failure to file the first or final account. Mr. Bagdasarian and Mr. Kayajanian are ordered to be personally present in court on 03/02/2015.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Waiver of Accounting and Report of Executor; Petition for Settlement Thereof; Waiver of Statutory Executor's Commissions and Attorney's Fees, and for Final Distribution was filed on 02/09/2015. Hearing is set for 03/19/2015.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
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<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
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<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: LV</p> <p>Reviewed on: 02/25/2015</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2 - Kayajanian</p>	

**(1) First and Final Account, Report of Conservator and Petition for its Settlement,
(2) for Allowance of Attorneys' Fees and Costs, (3) Delivery of Remaining Assets to
Conservatee's Beneficiaries Pursuant to Prob. C. 13100 Declaration; and
(4) Termination of Conservatorship Proceedings**

DOD: 10-12-14		WILLIAM T. GOLDEN , Conservator with bond of \$242,550.00, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need order.
		Account period: 6-24-13 through 10-12-14	
		Accounting: \$255,991.65	
		Beginning POH: \$180,828.34	
		Ending POH: \$126,420.82	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
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<input type="checkbox"/>	Aff.Pub.		
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<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	2620(c)		
<input type="checkbox"/>	Order	X	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Account period 10-13-14 through 12-31-14	
		Accounting: \$135,949.75	
		Beginning POH: \$126,420.82	
		Ending POH: \$123,074.76 (cash)	
		Conservator: Waived	
		Attorney: \$6,491.00 (for 34 total attorney and paralegal hours at rates ranging from \$135-385 per hour, for services from 11-11-13 through present, per separate declaration) (Note: \$5,128.50 was previously authorized per Order of 1-16-14.)	
		Costs: \$435.00 (for filing this petition)	
		Closing: \$1,000.00	
		Petitioner states the Conservatee died testate on 10-12-14 and requests that the conservatorship be terminated and all assets, subject to the payment of the above fees, be transferred to the beneficiaries of the estate pursuant to Probate Code §13100 declaration signed by all beneficiaries (Exhibit C).	
		Petitioner prays for judgment:	
		1. Approving, allowing, and settling the first and final account as filed;	
		2. Authorizing payment of the attorney's fees and costs;	
		3. Authorizing Conservator to withhold a reserve of \$1,000.00 for closing expenses and any liabilities that may be determined due from the conservatorship estate; and to deliver the remainder to those entitled without further Court order;	
		4. Authorizing transfer of all remaining property to the beneficiaries of the will pursuant to Probate Code §13100;	
		5. That the Conservatorship be terminated; and	
		6. Such further orders as the Court deems proper.	
			Reviewed by: skc
			Reviewed on: 2-25-15
			Updates:
			Recommendation:
			File 3 - Steele

Amended Petition to Determine Succession to Real Property

DOD: 01/13/2010		JAMES C. LYMAN, JR., TROY SEAN LYMAN, and VICTORIA DARNELL GELLNER , children are petitioners. 40 days since DOD No other proceedings I&A - ? Will dated: 07/16/2004 – devises all property to Dorothy L. Lyman (spouse). After Dorothy L. Lyman's death all property shall be divided between James C. Lyman, Jr., Troy Sean Lyman, and Victoria Darnell Gellner. Petitioners request Court determination that decedent's 100% interest in real property located at 3298 N. Barcus, Fresno, California pass 1/3 to James C. Lyman, Jr., 1/3 to Troy Sean Lyman, and 1/3 to Victoria Darnell Gellner.	NEEDS/PROBLEMS/COMMENTS: 1. Need original will to be deposited with the Court pursuant to Probate Code §8200(a)(1). 2. Amended Inventory and Appraisal filed 01/22/2015 is deficient in the following areas: <ul style="list-style-type: none"> Neither the Attorney nor the Probate Referee's signature appear on the Inventory and Appraisal. Inventory and Appraisal does not contain appraisal value of the real property. Note: The Inventory & Appraisal that was filed in accordance with the Petition to Determine Succession which was later dismissed by the Court contains white out over the appraised value of the property. It appears that the amount of the property was appraised at \$155,000.00 before the amount was changed to \$145,000.00 with no indication as to who made these changes. If the amount of the property is \$155,000.00 then this summary proceeding would not be appropriate. Court may require documentation from Probate Referee as to value of assets. 3. Notice of Hearing does not contain the correct hearing date. The date provided on the Notice of Hearing is 03/03/2015.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail w/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
✓	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: LV Reviewed on: 02/25/2015 Updates: Recommendation: File 4 - Lyman	

**Order to Show Cause RE: Failure to Appear and Failure to File the First Account or
Petition for Final Distribution**

DOD: 10/16/2011	WALTER SHERWOOD CHANCE , brother, was appointed Executor with Limited IAEA authority without bond on 09/20/2013.	NEEDS/PROBLEMS/COMMENTS: 1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Cont. from	Letters issued on 11/02/2013.	
Aff.Sub.Wit.	Minute Order of 01/12/2015: The Court issues an Order to Show Cause to Donna Standard and Walter S. Chance as to why they should not be sanctioned and as to why Mr. Chance should not be removed as Executor for failure to appear and failure to file the First and Final Account. Ms. Standard and Mr. Chance are both ordered to be personally present in court on 03/02/2015.	Reviewed by: LV Reviewed on: 02/25/2015 Updates: Recommendation: File 5 - Chance
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

(1) First and Final Account and Report of Guardian; (2) Petition for Allowance of Compensation to Guardian and her Attorney; (3) Termination of Guardianship; and (4) Distribution

		PUBLIC GUARDIAN , Guardian of the Estate, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 3/26/14 – 11/21/14	
Cont. from 012615			
	Aff.Sub.Wit.	Accounting - \$45,411.40	
		Beginning POH - \$0	
✓	Verified	Ending POH - \$35,015.90	
	Inventory	Guardian - \$3,794.92	
	PTC	(35.77 Deputy hours @ \$96/hr and 4.75 Staff hours @ \$76/hr)	
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/ Attorney - \$1,250.00	
	Aff.Pub.	(less than allowed per Local Rule)	
	Sp.Ntc.	Bond Fee - \$73.00	
	Pers.Serv.	(o.k.)	
	Conf. Screen	Court Fees - \$495.00	
	Letters	(filing fees)	
	Duties/Supp		
	Objections	Petitioner prays for an Order:	
	Video Receipt	1. Approving, allowing and settling the First and Final account.	
	CI Report	2. Authorizing the guardian and attorney fees and commissions	
	9202	3. Payment of the bond fee	
✓	Order	4. Payment of court fees	
	Aff. Posting	5. Authorizing the distribution of the remaining property on hand to Kassandra Higgins.	
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 2/25/15
			Updates:
			Recommendation:
			File 6 - Higgins

7

Nike Khong Sithi (GUARD/P)**Case No. 14CEPR01002**

Atty Johnson, Crystal B. (for Zayra Sithi – Step-Mother – Petitioner)

Atty Armas, J. Todd (for Tiffany D. Osterwise – Mother – Objector)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

See petition for details.			NEEDS/PROBLEMS/COMMENTS: Minute Order 1-12-15: Mr. Armas requests that the Court Investigator re-interview Ms. Osterwise due to her speech impediment and lack of understanding the questions that were asked. The Court so orders the re-interview. Ms. Osterwise may have supervised visitation on 1/29/15 from 5pm to 8pm for the minor's birthday at the home of Ms. Wiles. Ms. Sithi is to take all necessary and time appropriate steps to become acquainted with Ms. Wiles, as she may be allowed to supervise visits in the future. Note: Visitation orders were previously made 11-13-14 and 12-4-14 (supervised visits for mother). See Minute Orders for details. 1. Need Order. 2. Need Letters.
Cont from 011215			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
✓	Conf. Screen		
	Letters	X	
✓	Duties/Supp		
✓	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Reviewed by: skc
Reviewed on: 2-25-15
Updates:
Recommendation:
File 7 - Sithi

7

DOD: 7-21-95		MARIA L. PARREIRA , daughter, is Petitioner. No other proceedings Decedent died intestate	NEEDS/PROBLEMS/COMMENTS: 1. Petitioner has not been appointed as the personal representative of Francisca Garcia. Need appointment as personal representative for standing to proceed with this petition pursuant to Probate Code §13650.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen	Petitioner states the property which is the subject of this action is titled in the names of Leonildo Rodrigues Garcia and Francisca Garcia, husband and wife, as community property. Francisca's name is misspelled in the deed as Fransisca Garcia. Decedent died without a will. Under Probate Code §6401(a), Francisca Garcia is entitled to Decedent's share of the community property under the laws intestacy. Francisca Garcia subsequently died on 1-24-14, but she was entitled to receive Decedent's one-half share of this property and Petitioner, as personal representative for Francisca Garcia, is filing this petition on behalf of Francisca Garcia.	
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: skc
			Reviewed on: 2-25-15
			Updates:
			Recommendation:
			File 8 - Garcia

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 1-24-14	MARIA L. PARREIRA , daughter, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:										
	40 days since DOD	1. This petition relies on the related Spousal Property Petition filed in 15CEPR00101 being granted, which passes Decedent Leonildo Rodrigues Garcia's one-half community property interest in the real property to this decedent, Francisca Garcia. Please see Page 8 of this calendar.										
	No other proceedings											
<input type="checkbox"/> Aff.Sub.Wit.		<table border="1"> <tr><td>Reviewed by:</td><td>skc</td></tr> <tr><td>Reviewed on:</td><td>2-25-15</td></tr> <tr><td>Updates:</td><td></td></tr> <tr><td>Recommendation:</td><td></td></tr> <tr><td>File</td><td>9 – Garcia</td></tr> </table>	Reviewed by:	skc	Reviewed on:	2-25-15	Updates:		Recommendation:		File	9 – Garcia
Reviewed by:	skc											
Reviewed on:	2-25-15											
Updates:												
Recommendation:												
File	9 – Garcia											
<input checked="" type="checkbox"/> Verified	Will dated 9-14-99											
<input checked="" type="checkbox"/> Inventory	Petitioner requests Court determination that the decedent's 100% fee simple interest in real property located at 3558 S. Blythe in Fresno passes to her pursuant to the decedent's will.											
<input type="checkbox"/> PTC												
<input type="checkbox"/> Not.Cred.												
<input checked="" type="checkbox"/> Notice of Hrg												
<input checked="" type="checkbox"/> Aff.Mail												
<input type="checkbox"/> Aff.Pub.												
<input type="checkbox"/> Sp.Ntc.												
<input type="checkbox"/> Pers.Serv.												
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<input type="checkbox"/> CI Report												
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<input type="checkbox"/> Status Rpt												
<input type="checkbox"/> UCCJEA												
<input type="checkbox"/> Citation												
<input type="checkbox"/> FTB Notice												

Probate Status Hearing Re: Filing Account

DOD: 11/06/06		<p>NAGLAA K. ALAMELDIN, sister, was appointed Administrator with full IAEA and bond of \$190,000.00 on 01/02/07.</p> <p>NAGLAA K. ALAMELDIN filed a Status Report of Administration of Estate and Petition to Approve First Account on 09/21/10.</p> <p>The Petition to Approve First Account was continued several times and the Court denied the Petition with leave to Amend on 06/04/12.</p> <p>Minute Order from hearing on 8/6/12 set this matter for status regarding filing the account.</p> <p>In June of 2013 the attorney reported that the estate is waiting on funds totaling \$69,425.63 from CA State Controller unclaimed property. In addition since there was a minor beneficiary a guardianship of the estate would be needed prior to distribution.</p> <p>Former Status Report filed 8/11/14 states the estate received a check in the amount of \$69,352.97 from the State Controller's office. Administrator states they are in the process of preparing a formal accounting and petition for final distribution in the next 45 days.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Final Account and Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 100412, 113012, 020113, 040513, 060713, 080913, 090613, 110113, 010914, 041014, 081114, 100914, 120114, 011215			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.		<p>Reviewed by: skc</p> <p>Reviewed on: 2-25-15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10 - Alameldin</p>	
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt	X		
UCCJEA			
Citation			
FTB Notice			

DOD: 09/01/2012	<p>JULIE RAVISCIONI, daughter was appointed Administrator with full IAEA authority without bond on 05/15/2013.</p> <p>Letters issued 05/16/2013</p> <p>Final Inventory and Appraisal filed 11/06/2013 shows an estate valued at \$182,150.00.</p> <p>Minute Order of 05/15/2014 set this status hearing for the filing of the First Account and/or Petition for Final Distribution.</p> <p>Declaration of Randolph Krbechek Regarding the Status of Action and Request for Continuance filed 02/26/2015 states on 01/21/2015, the administrator filed a demurer to Ms. Dupree's complaint, the demurrer hearing was scheduled for 02/26/2015 in Department of 503 of the Fresno Superior Court. On 02/09/2015, Ms. Dupree filed a First Amended Complaint for Damages in Camber Dupree v. Julie Raviscioni, Administrator, Fresno County Superior Court Case No. 14CECG03809.</p> <p>Mr. Krbechek intends to file another demurrer to the complaint based on the statute of limitations, and has obtained a hearing date of 03/25/2015. Based thereon, Mr. Krbechek respectfully requests the court continue the hearing on this matter until April 2015.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 01/12/2015: Mr. Krbechek represents that a demurer has been filed and is set for 02/26/2015.</p> <p>1. Need First Account or Petition for Final Distribution.</p>
Cont. from 071814, 081814, 092214, 111014, 011215		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: LV</p> <p>Reviewed on: 02/25/2015</p> <p>Updates: 02/27/2015</p> <p>Recommendation:</p> <p>File 11 – Dupree</p>

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 06/24/2014		<p>W. LAIRD DURLEY, son, was appointed Executor with full IAEA authority without bond on 06/24/2014.</p> <p>Letters issued on 07/08/2014</p> <p>Minute Order of 06/24/2014 set this matter for the filing of the Inventory and Appraisal.</p> <p>Declaration of Vincent T. Martinez Regarding Status of Filing Inventory and Appraisal filed 03/02/2015 states on 11/21/2015, a Declaration was filed informing the Court that Fargen Surveyors were retained to survey the property in Santa Barbara to secure the proper acreage and legal description. Attorney Martinez provided a comprehensive documentary history of the property to Fargen Surveyors. Attorney Martinez has met and conferred with Ker Fargen of Fargen Surveyors to secure a time line of the project. The project is anticipated to be completed by March 13, 2015. All legal descriptions of Mineral interests have been secured and will be listed in the Inventory and Appraisal along with a corresponding ownership percentage in the same mineral interests.</p> <p>In light of the above, Mr. Martinez is in the position of submitting the Final Inventory and Appraisal to the Probate Referees of Fresno County and Santa Barbara County upon receipt of the legal descriptions from Fargen Surveys and submittal of the same to the Recorder's Office of Santa Barbara County. This date is anticipated to be March 23, 2015.</p>	NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory and Appraisal.
Cont. from 120115			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: LV	
		Reviewed on: 02/25/2015	
		Updates: 02/27/2015	
		Recommendation:	
		File 12 - Durley	

Probate Status Hearing Re: Filing Inventory and Appraisal

		NEEDS/PROBLEMS/COMMENTS:	
Cont. from		<u>OFF CALENDAR.</u> I & A filed on 2/9/15.	
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 2/25/15
			Updates:
		Recommendation:	
		File 13 - Coolidge	

DOD: 7-26-13	ROY BORUNDA , Brother, was appointed Administrator with Full IAEA without bond on 11-10-14.	NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory and Appraisal pursuant to Probate Code §8800 or verified written status report pursuant to Local Rule 7.5.
	Letters issued on 11-14-14.	
	At the hearing on 11-10-14, the Court set this status hearing for the filing of the Inventory and Appraisal.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 2-25-15
		Updates:
		Recommendation:
		File 14 – Borunda

Status Hearing Re: Filing of the Inventory and Appraisal

Age:			NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED TO 5-13-15</u> Per Attorney request
DOD:			
Cont. from			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
Reviewed by: skc			
Reviewed on: 2-25-15			
Updates:			
Recommendation:			
File 15 - Smith			

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 9-12-14	
Aff.Sub.Wit.	
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf. Screen	
Letters	
Duties/Supp	
Objections	
Video Receipt	
CI Report	
9202	
Order	
Aff. Posting	
Status Rpt	
UCCJEA	
Citation	
FTB Notice	

CRAIG E. HOWELLS, Son, was appointed Executor with Full IAEA without bond and Letters issued on 10-27-14. At the hearing on 11-10-14, the Court set this status hearing for the filing of the Inventory and Appraisal.

NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory and Appraisal pursuant to Probate Code §8800 or verified written status report pursuant to Local Rule 7.5.
Reviewed by: skc
Reviewed on: 2-25-15
Updates:
Recommendation:
File 16 - Kise

Probate Status Hearing RE: Receipt of Blocked Account

DOD: 2-4-14			THOMAS OHANIAN , Father, was appointed Special Administrator with authority to obtain the decedent's final paycheck and deposit same into a blocked account on 2-2-15. Order to Deposit Money (\$375.59) into Blocked Account was filed 2-4-15. At the hearing on 2-2-15, the Court set this status hearing for the filing of the receipt for blocked account.	NEEDS/PROBLEMS/COMMENTS: 1. Need receipt for blocked account (MC-356).
	Aff.Sub.Wit.			
	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: skC				
Reviewed on: 2-25-15				
Updates:				
Recommendation:				
File 17 - Ohanian				

Pro Per Arellano, III, Jaime Gabriel (Pro Per Petitioner, father)
 Pro Per Gomez, Adelita (Pro Per Guardian, paternal grandmother)

Petition for Termination of Guardianship

		JAIME GABRIEL ARELLANO, III , father, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need proof of service by mail of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Termination of Guardianship</i> , or <i>Consent to Termination and Waiver of Notice</i> , or a <i>Declaration of Due Diligence</i> , for: <ul style="list-style-type: none"> • Cara Stearns, mother; • Evanee Marie Arellano, sibling, if age 12 or over; • Johnathon Stearns, sibling, if age 12 or over; • Zoe Stearns, sibling, if age 12 or over; • Jaime Arellano Acosta, paternal grandfather; • Maternal grandparents.
		ADEILTA GOMEZ , paternal grandmother, was appointed Guardian on 7/15/2014.— <i>Proof of personal service (served on 2/10/2015) was filed 2/25/2015.</i>	
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Mother: CARA STEARNS Paternal grandfather: Jaime Arellano Acosta Paternal grandmother: Adelita Gomez Maternal grandfather: Unknown Maternal grandmother: Unknown <p style="text-align: center;">~Please see Petition for details~</p> Court Investigator's Report filed 2/23/2015 states she attempted to make contact with the father of the minor (the Petitioner), and with the current guardian, but the numbers provided have been disconnected; an investigation has not been able to be completed as the investigator has not been able to contact any of the parties.	
			Reviewed by: LEG Reviewed on: 2/25/15 Updates: 2/26/15 Recommendation: File 18 - Stearnes

Pro Per Shirey, Amber Dawn (Pro Per Petitioner, mother)
 Pro Per Flores, Christina Renee (Pro Per Guardian, non-relative)

Petition for Visitation

			AMBER DAWN SHIREY, mother, is Petitioner.	NEEDS/PROBLEMS/ COMMENTS:
			CHRISTINA RENEE FLORES, non-relative (girlfriend of the children's paternal uncle, JACK CARSON), was appointed Guardian on 10/16/2014.	
Cont. from			~Please see Petition for details~	1. Proof of Service by Mail filed 2/11/2015 does not indicate that a copy of the <i>Petition for Termination</i> was served to Christina Renee Flores with the notice as required. 2. Need proof of 15 days' service prior to hearing of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Termination</i> pursuant to Probate Code §§ 1460 and 1511 <u>or</u> consent and waiver of notice for: <ul style="list-style-type: none"> • Steven Dale Folsom, father. • Chester Folsom, paternal grandfather; • Julie Carson, paternal grandmother; • Donnie Shirey, maternal grandfather; • Sharon Shirey, maternal grandmother; • Anthony Shirey, sibling, if age 12 or older.
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W/ O		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order	X		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: LEG
				Reviewed on: 2/25/15
				Updates:
				Recommendation:
				File 19 - Folsom

			See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Jolean Grimaldo (Mother) - Father of minor 3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Maternal Grandfather Joe Aragon - Maternal Grandmother Cindy Aragon - Paternal Grandfather - Paternal Grandmother - Siblings age 12 or older: Joshua, Jaylynn, Jordan, and Erin 4. Petitioner's Request to Waive Court Fees was denied on 1-5-15. Therefore, need filing fees of \$285.00 for the temporary and general guardianship petitions.
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg	x		
	Aff.Mail	x		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	x		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 2-25-15	
			Updates:	
			Recommendation:	
			File 20 - Bachant	

21 Braelon Emzie Oliver (CONS/P)
Atty Oliver, Brenda (pro per Petitioner/mother)
Atty Oliver, Barney (pro per Petitioner/father)

Case No. 15CEPR00073

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

			<p>THERE IS NO TEMPORARY. No temporary was requested.</p> <p>BRENDA OLIVER and BARNEY OLIVER, parents, are petitioners.</p> <p>Please see petition for details.</p> <p>Court Investigator Report filed 2/24/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator advised rights on 2/20/15.</p> <p>1. Need Video Viewing Receipt for both Brenda Oliver and Barney Oliver.</p>
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W/		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W/		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt	X		
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
			<p>Reviewed by: KT</p> <p>Reviewed on: 2/26/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 21 - Oliver</p>	

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Cont. from		
	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	x
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	x
✓	Conf. Screen	
✓	Letters	
✓	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
✓	UCCJEA	
	Citation	
	FTB Notice	

Please see petition for details

NEEDS/PROBLEMS/COMMENTS:

1. Need Notice of Hearing.

 2. Need proof of personal service five (5) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:

- Manuel Jurado (Father)
- Alesha Flores

Reviewed by: LV

Reviewed on: 02/26/2015

Updates:

Recommendation:

File 22 - Jurado

Pro Per Cason, Jon Lee (Pro Per Petitioner, son)

Petition for Probate for Letters of Administration

DOD: 12/11/2014		JON LEE CASON , son, is Petitioner and requests appointment as Administrator without bond.	NEEDS/PROBLEMS/COMMENTS: Note: Caption of the <i>Petition</i> does not request IAEA authority; however, Item 2(c) of the <i>Petition</i> requests full IAEA authority. Therefore, the <i>Petition</i> has been reviewed as if Petitioner seeks <u>full IAEA authority</u> to administer this estate. 1. Item 2(d)(1) of the <i>Petition</i> states that Petitioner requests bond not be required without stating a reason for the request by marking a selection in Item 3(d) of the <i>Petition</i> . 2. Need Notice of <i>Petition</i> to Administer Estate and proof of mailed notice pursuant to Probate Code § 8110 for the following person: <ul style="list-style-type: none"> Daren Joseph Cason, [relationship unspecified in Item 8 of the <i>Petition</i>]. 3. Need Affidavit of Publication pursuant to Probate Code §§ 8120 – 8124, and Local Rule 7.9. 4. Item 3(c)(5) of the <i>Petition</i> should but does not provide an estimate of the encumbrances on the real property, rather than stating "unknown" encumbrances, in order for the Court to determine the amount of bond that may be fixed, if Court orders bond. ~Please see additional page~
		Full IAEA — ?	
Cont. from		Decedent died intestate?	
<input type="checkbox"/>	Aff.Sub.Wit.	OR	
<input checked="" type="checkbox"/>	Verified	Will dated 1/13/2008?	
<input type="checkbox"/>	Inventory	Residence — Fresno	
<input type="checkbox"/>	PTC	Publication — Need	
<input type="checkbox"/>	Not.Cred.	Estimated value of the Estate:	
<input type="checkbox"/>	Notice of Hrg	Personal property - \$150,000.00	
<input type="checkbox"/>	Aff.Mail	Real property - <u>\$ unknown</u>	
<input type="checkbox"/>	Aff.Pub.	Total - \$150,000.00	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	Probate Referee: Rick Smith	
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by:
Reviewed on:
Updates:
Recommendation:
File 23 - Schmidt

5. Item 3(e) of the *Petition* is marked both at item (e)(1) stating Decedent died intestate, and at item (e)(2) stating a copy of Decedent's handwritten Will dated 1/13/2008 is attached. The following deficiencies must be cured, as applicable:
 - Need the original of Decedent's handwritten Will to be deposited with the Court;
 - Need a copy of Decedent's handwritten Will to be attached to the *Petition*;
 - Need typewritten copy of Decedent's handwritten Will to be attached to the *Petition*;
 - If Decedent had a handwritten Will that can be proved sufficiently for the Court to admit the Will to probate as a holographic Will, the *Petition* must be amended to request appointment as Administrator with Will Annexed, based upon the marking of Item f(1)(b) stating that no executor is named in the Will.
6. **Item 5(a) of the *Petition* is incomplete as to (3) or (4) re: registered domestic partner, and (7) or (8) re: issue of a predeceased child.**
7. **Item 8 of the *Petition* does not state the relationship to Decedent of DAREN JOSEPH CASON.**

Atty Ferri, Sabino J.L. (Pro Per – Co-Executor – Petitioner)

Atty Ferri, Pasqua Carmela (Pro Per – Co-Executor – Petitioner)

First Report of Executor on Waiver of Accounting and Petition for Approval

DOD: 5-23-12		SABINO J.L. FERRI and PASQUA CARMELA FERRI , Co-Executors with Full IAEA without bond, are Petitioners. Accounting is waived. I&A: \$460,924.85 POH: \$129,398.99 cash plus real property Petitioners state the estate will be ready for closing as soon as the escrow closes for the sale of the residence. At that time, the estate will consist entirely of cash which will be divided among the beneficiaries pursuant to the will. It is anticipated that escrow will close by March 31, 2015. Shortly thereafter, a petition for final distribution will be filed with the Court. Consents to the sale of the house and vehicle were filed by all beneficiaries. Petitioners pray for an order: 1. Approving and confirming the acts of Petitioners as Co-Executors of the Estate; and 2. For such other and further relief as may be just, equitable, and proper.	NEEDS/PROBLEMS/COMMENTS: <u>Note to Co-Executors:</u> This petition does not address whether notice is required or has been served yet pursuant to Probate Code §9202(a), (b), and (c) on state agencies including the Dept. of Health Care Services, the Victim Compensation Board, and Franchise Tax Board. This does not affect this petition, but notice will need to be addressed in the petition for distribution. If any notice pursuant to this section is required but has not already been served, the Co-Executors may wish to address right away so that it does not hold up final distribution. <u>Note:</u> The Court will set further status hearing as follows: <ul style="list-style-type: none"> Monday, June 29, 2015 for the filing of the petition for final distribution If the petition is filed, this status hearing will be taken off calendar.	
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
✓	PTC			
✓	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202	X		
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice	X		

Reviewed by: skc
Reviewed on: 2-26-15
Updates:
Recommendation:
File 24 - Ferri